

STATE OF WISCONSIN, CIRCUIT COURT, _____ COUNTY

For Official Use

IN THE MATTER OF THE ESTATE OF

**Summary Assignment -
Affidavit**

_____ Case No. _____

Under oath, I state that:

1. A detailed statement of property, not included in the petition, in which the decedent had an interest is as follows:

☐ See attached.

Description of Property	Value of Decedent's Interest at Date of Death
A. <u>Property in which decedent had an interest:</u>	
B. <u>Property over which decedent had a power of appointment:</u>	
C. <u>Benefits payable on decedent's death under annuities/retirement plan/life insurance:</u>	
D. <u>Joint and life tenancies:</u>	
E. <u>Gifts made in contemplation of death or taking effect upon death or made within 2 years prior to death:</u>	
F. <u>Any other property that may be subject to death taxes as the result of the decedent's death:</u>	

2. The names and addresses of all creditors of the decedent or the estate and the amounts of their claims are as follows:

Name of Creditor	Address	Claim Amount

Subscribed and sworn to before me
on _____

Notary Public/Court Official

My commission expires: _____

Signature of Petitioner

Name Printed or Typed

Address

Telephone Number

Name of Attorney	
Address	
Telephone Number	Bar Number